

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Finet	Group Limited		
Date Submitted 01/02	/2017		<u></u>
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Desc	ription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

31/01/2017

2. Preference Shares				
Stock code : <u>N/A</u> Descr	ription: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code: N/A Descr	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

HK\$150,000,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	465,418,880	N/A	N/A	N/A
Increase during the month	63,562,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	528,980,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Countral	Evansiand	Cancelled	Longod		
1. Post-IPO	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						
Ordinary						
shares						
(Note 1)						
(Note 1)						
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						1,500,000
Ordinary shares						
					·	
(Note 1)						
(N-4-1)						
(Note 1)		т.	stol A (Omdia	omi chomos)	N;1	
		10	otal A. (Ordin	•		
			*	nce shares)		
				Other class)	<u>IN11</u>	
Total funds raised dur		from exercise o				
options (State currence	<u>(y)</u>		Nil			

Warrants to Issue Shares o	of the Issuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal value at close of preceding month	Exercised / during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Unlisted Warrant	HK\$	25,551,924	(25,551, 924)	0	63,562,000	0
(as defined in the Company		- , ,-	(- , , - ,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
announcement dated 10/01/2012)						
(29/01/2017)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.402					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
<u> </u>						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
(uu/IIIII/yyyy))				

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					No. of new	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
]	Nominal value			month	thereto as at
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
Description of warrants	nominal	preceding	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		
		То	otal B. (Ordin	nary shares) <u>63,5</u>	62,000	
			(Prefere	ence shares) Nil		
			(Other class) Nil		
			`	·		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

		Currency of amount		preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible bonds (as		outstanding		month	month	month		
defined in the company' announcement dated 8 September 2015)	s	НК\$	69,69	96,000	0	69,696,000	0	176,000,000
Stock code (if listed)			8317	7		- 		-
Class of shares			0317	<u>'</u>				
issuable (Note 1)		nary share		_				
Subscription price	HK\$	0.396		_				
EGM approval date								
(if applicable) (dd/mm/yyyy))	(5	/11 /2015)					
2. N/A	(3	/11 /2013		_				
2. IVA								
Stock code (if listed)		-			-			
Class of shares				_				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
3. N/A								
Ctarlanda (if listad)								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /))	_				
4. N/A								
0. 1 1 (01) . 5								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price	-			_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /))	_				
						nary shares) Nil		-
						ence shares) Nil		
I					(Other class) Nil		-

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (N) (ata 1)	
Shares (W	ole 1)	-
2. N/A		
)	
shares (N	ote 1)	<u> </u>
3. N/A		
3. 1011		
(/ /)	
shares (N	ote 1)	_
Total D. (Ordinary sl	nares) Nil	
(Preference sl		-
(Other	,	_
(0.111)	,	_
<u> </u>		

	Type of Issue	. Issued sha	e cupitui				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
1.	Rights issue	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinar (/ / (/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N I / A
						N/A	N/A

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e Ordinary		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share Preference share (Other class	s) Nil	-

Total increase / in ordinary shares during the month (i.e. Total of A to E):	(1)	63,562,000		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").				

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Remarks	11	anvi	٠
Remarks	(11	any	٠

Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.